



'24

*A diversified international investment
firm with a global perspective for
global excellence ...*

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01.

OUR HISTORY



Our History

Harmony among human beings and harmony with nature is the core tradition in BG Global's outlook, which is deeply rooted and embedded in its business philosophy. A philosophy that seeks to create multi-generational wealth, with growth and sustainability of the communities within which it operates.

We strive to create synergy between business growth and human development, thus, to always systematically seek to possess a full-range of capabilities, from planning to investment outperformance, while facilitating human ingenuity through enabling technological innovation within our field of experience and best practice.

In addition, we adhere to the requirements of our clients and partners in order to achieve much success across all sectors we operate in. The definition of "success" in business should never only be defined as the economic benefit for the corporations involved. Our contribution to local communities is also a crucial focus to our firm, by creating job opportunities to transmit knowledge to local people, and to initiate activities that support local education.

Due to the nature of our expertise, operations and products, an increasing number of local people will ultimately enjoy better livelihood and a well-fostered business climate. The best way to maintain harmony with nature is to minimize our carbon footprint – where all our projects must feature eco-friendly and techniques that are acceptable to governmental targets and policies.

In an era of globalization and a win-win cooperation, BG Global seeks to follow global rules and ethics and is committed to harmonious business development. We believe that a synchronized advancement of the local community, nature and business is the best gift that we can offer to the world and to future generations.

BG Global (Proprietary) Limited was established early 2010, as a mineral exploration and power generation firm, with a principle focus on the development of coal, manganese, PGM assets and waste-to-energy solutions within the South African economy.

With background roots from the Eastern Cape, BG Global's portfolio has evolved substantially over the past few years and we have become a well-diversified international investment firm with interests in mining, exploration, mining services, energy, technology, finance, manufacturing, and property.

Banzi Gijose

Our History

In mid 2011, our energy subsidiary, entered into a long-term partnership with ZR Energies, a Middle East, Orman-based conglomerate with a specific focus to develop Waste-to-Energy renewable projects in the South African energy sector, which later dissolved due to changes of the South African Integrated Resource plan/IRP2010 and the Department of Energy procurement objectives.

The energy division became dormant until late 2017, where the firm refocused its plans and objectives to capture and dominate the green energy market segment. In the same period, the founder of BG Global, together with other international partners, had been conducting extensive technological and patent development for the treatment and agglomeration of “mine waste/fine materials” into saleable product for consumption by South Africa’s power utility, Eskom, for energy generation through the use of agglomerated fine coal into briquettes and/or pellets.

The whole technological advancement was done in conjunction with Sasol Twistdraai Mine in respect of coal and Acerlo Mittal in respect of direct-reduced iron briquettes for steel making as well as beneficiation of iron ore, manganese and Zinc fines.

Between 2018 and 2023, BG Global made key acquisitions in respect of Strata Worldwide, Lance Bloch & Associates, the formation of BG Mines, a mining and trading outfit which mines, washes and markets product for the domestic and offshore markets.

The addition of BG Global Metals (LLC) New York was legally formed through the New York State Department along with an office presence located at 13 Columbus Circle, Manhattan, New York, United State of America as well as another office location on 2029 Century Park East, Los Angeles, California (USA).

Our last five additions was equity investments in:

1. A large high quality magnetite and vanadium 30 year mining right situated in Limpopo, RSA
2. An acquisition of 66% in Umsebenzi Capital, an NCR accredited firm based in Johannesburg, RSA,
3. The purchase of a minority equity interest in Mining Consultancy Services MCS (SA),
4. A 30% equity interest in Repro Signs, s manufacturer of a wide range of road and mining signs, situated in Johannesburg, RSA,
5. A 30% equity interest in Bus & Co, a small to luxury bus seller, reseller and manufacturer of bus coaches.



02.



ABOUT US





About Us

BG Global (Pty) Limited is a diversified majority black-owned and controlled international investment firm, founded in 2010, with a diversified portfolio of investment propositions.

BG Global has expertise and investment interests in the development of Coal, Chrome, Iron Ore, Copper, Tin, Vanadium, Lithium, Zirconium and Base metals mining ventures, commodity marketing and exporting of commodities, power generation solutions (solar, gas, petrochemicals and energy storage), technology, Fin- tech, financial services, mining services, manufacturing, Agri& Foods and property investments.

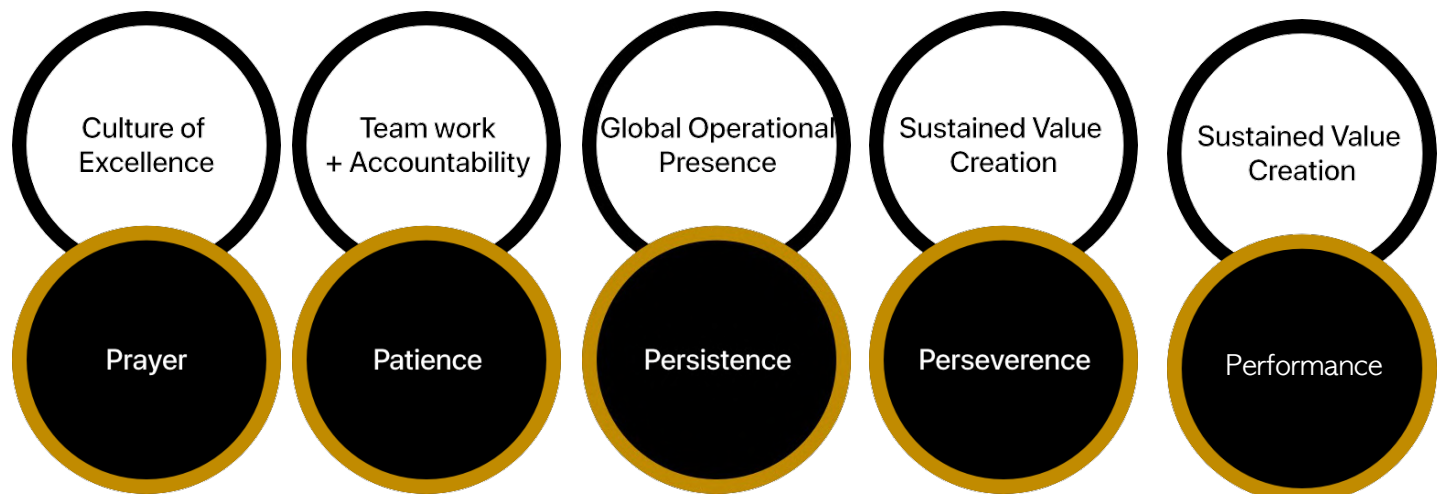
Headquartered in Johannesburg, South Africa, and a BG Global (LLC) office in Manhattan, New York City, and Los Angeles, California in the United States of America (USA).

BG Global (Pty)Ltd also has international presence, interests and partnerships in Europe (Berlin, Germany) for energy, the UK (London) in respect of mining services, USA (Atlanta and New York) in respect of safety systems, Europe (Turkey, Istanbul) for Technology and the British Virgin Islands, Asia and London for its mining & mineral exploration portfolio.

Our ambition is to have operational presence globally and within corporations that possess discernible investment outperformance.

For this objective to be realized, African, European, Asian and USA based investment platforms play a pivotal focus to our investment philosophy, which should position us to have a high level of exposure to foreign capital with possibilities of eventually listing onto dual Stock Exchange platforms.

We believe this outlook will position us to be well hedged across multiple currencies, while maintaining steady growth of revenue and value.



03.

INVESTMENT PHILOSOPHY



Investment Philosophy

- We are focused on investing our capital, operational efforts and human capital on investment options that demonstrate growth, an ability to withstand unstable economic conditions that will sustain our multi-generational wealth across several sectors globally,
- We identify, originate and screen investment options by conducting a thorough technical, commercial, financial and legal due diligence on potential investments,
- We source project funding where required and build/grow the value of our investments by taking active participation on the board of investee companies,
- We collaborate with established network of partners in Europe, USA, Asia and UK markets,
- We co-invest with global industry leaders in order to grow our technical, business expertise and exposure,
- To establish BG Global onto the international market for foreign currency exposure, human talent and for technological advancement,
- We focus on high quality revenue streams in order to reinvest into our long-term objectives that will position our firm to generate superior returns through organic growth and aggressive dividends yield,
- We invest in our mineral asset portfolio in order to possess greater liquidity resilience during periods of extreme economic volatility.



Investment Philosophy

- We have an entrepreneurial approach to building our firm,
- BG Global seeks to position itself as a global company and a partner of choice,
- Maintains a culture of aggressive investment performance and service excellence/quality,
- To continue to possess sound relationships with key industry stakeholders, with our banking partners and strengthen our expertise in legislative and regulatory matters,
- Continuous emphasis on innovative best practices to contribute value and participation in sectors that drive the economy.



“ THE UNFOLDING VISION ”

....Our Journey.....

Est. 2010



BG LEGACY
TRUST

04.

OUR STRATEGY



Our aim is focused on building value and develop a diverse portfolio of investment options in South Africa in order to bring them into production and ultimately launch dual IPO's.

Mining & Production

- Our immediate plan and aim is to max out the 200ktpm product tonnes offtake capacity across operations.
- Short-term aim to acquire small pockets of base metal reserves as well as aggregate other small mining operations in the Coal-rich Mpumalanga region of South Africa.
- Strategic Partnerships and Joint Ventures with Major Coal Producers within Mpumalanga Coal Region.
- Our DMR Strategy is in place for mining rights and exploration opportunities.
- BG Mines excellent High Value Partnerships and Qualified Technical Experts that cover the full value chain in coal mining and base metals project development

Asset Development

- Asset development of the Northern Cape and Limpopo base metals portfolio
- To procure and secure additional coal reverses in the surrounding areas in the Belfast, Belfast, Middleburg and Hendrina areas for our current Mine and Plant infrastructure.
- Strong emphasis on further diversification into business that demonstrate strong resilience to market volatility, cost pressures and technological advancements.
- To grow and strengthen our Agri and financial services portfolio by bulking up into other investment options.

Legacy

People



Wealth-Creation

Diversification

- Further diversification into Bulks (Iron ore & manganese), Metals (PGM, Chrome, Copper, Lithium, Tungsten and associated metals in SA,
- Securing of further Funders and Investors from our domestic and off-shore partners through BG Global's high level mandates and network for our base metal propositions,
- Securing of Off-take agreements with offshore coal, iron pore and chrome buyers,
- Secure institutional funding for BG Global (LLC) New York and Los Angeles, CA platform for our batter metals portfolio,
- Additional acquisition of niche companies within the mining value chain and service offering.
- Project development and further exploration programs of our battery metals and base metals assets.

Wealth & Value Creation

- Focused on creating shareholder value through the acquisitions of niche and specialized businesses in the mining value chain, technology and support services-based firms,
- Acquisition of distressed, high value and near-term middle sized cash generating mineral assets,
- Job creation and community upliftment initiatives, and
- Focused on a 100 year operational outlook in order to create multi-generational wealth.



05.

OUR SECTORS



Our Sectors





We are a diversified mining & exploration company.

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**Sharon
Commodities**

- BG Global owns 50% of BG Sharon Commodities (Pty) Limited which in turn owns various prospecting rights in base metals, iron ore, vanadium and lithium, situated in Northwest, Limpopo and Northern Cape respectively.
- All the individual assets are currently at pre-mining phases of development with resource classification already completed on all four projects. BG Sharon Commodities also hosts a trading desk in respect of sourcing, processing, and marketing non-ferrous metals, iron ore magnetite and manganese ore from Limpopo, Northwest and Northern Cape regions for supply to various offshore markets.



Mines

- BG Mines is a 50% black owned and wholly owned subsidiary of BG Global with a commodity trading offering, focused on mining, beneficiating, selling and exporting on coal, chrome, manganese ore minerals.
- A 100% BBBEE Coal Junior Miner founded in 2017 with access to a Mine and Beneficiation Plant, with a total product tonnage production of 100ktpm across three operations in and around Delmas, Witbank (Ogies) and in the South of Middleburg, Mpumalanga, South Africa. The unit strategy is focused on local and international market for exporting via Maputo Terminal, NaviTrade and Richards Bay Coal Terminal. Our product options caters for the inland market in respect of Eskom, the cement market and privately owned power stations.



Mining & Exploration



Metal Alloys

- BG Met Alloys is a 100% black-owned exploration unit, that is developing a base metal projects on:
 - Tin
 - Copper,
 - Vanadium,
 - Chromium,
 - Zinc mineral bearing land.
- The land extent is situated 85 km's North-west of Steelpoort in the Sekhukhune district in the greater Tubatse municipality Limpopo and was drilled, sampled and verified of mineral occurrences early 1980's.
- BG Metal Alloys also has a high value chromite, iron and vanadium bearing exploration project with a focus to develop a large-scale operation that will produce several product streams for the Asian market.





Mining & Exploration



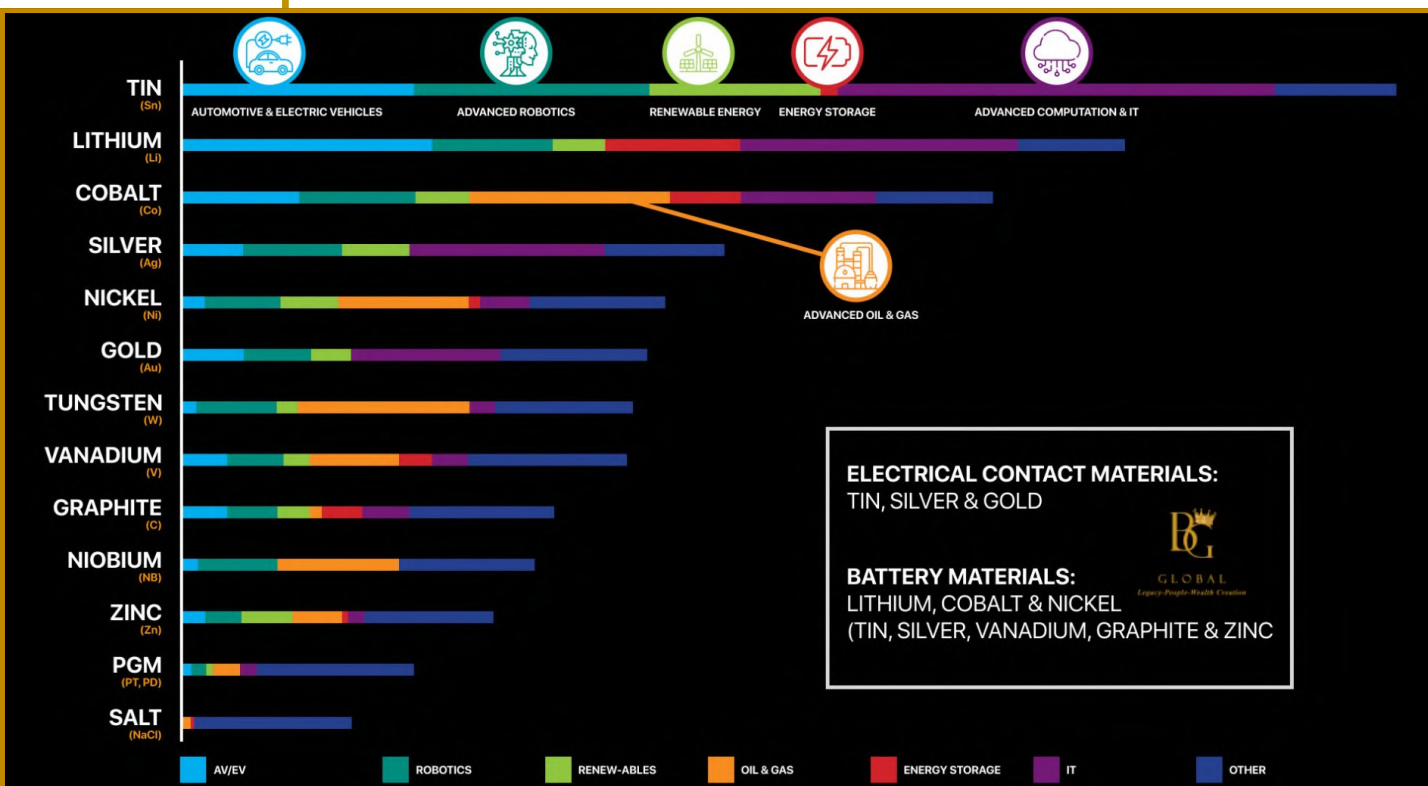
Metals

BG Global Metals (LLC) is an international mineral investment holding and commodities firm, founded early 2021 in United States America.

BG Global Metals has an office location headquartered in New York City, as well as in Los Angeles, California, USA.

Majority owned by BG Global (Pty) Ltd with its strategic focus in mining, exploration and marketing of strategic metals, its jurisdiction focus is primarily across several African countries such as Rwanda, Tanzania, Angola, Democratic Republic of Congo (DRC), Zambia, South Africa.

The business has an active membership in ITSCI for the sourcing and marketing of various metals through to Asian markets.





Mining & Project Management



**Managing all
your mining
needs with
integrity.**

Visit us | www.bggglobal.co.za



- We seek to build a specialized operational platform with diversified expertise across the mining services sector of the South African economy, while remaining focused on increasing profitability and shareholder value.
- Regulatory compliance shouldn't be reactionary. It involves working with a variety of stakeholders including regulatory agencies and governing bodies upfront to keep projects on track,
- Sound regulatory management requires strategy, because the interpretation of regulations isn't clear-cut and requires continuous monitoring in order to quicken any regulatory compliance
- process. Our mining services capabilities and expertise always ensure that our clients never face any unnecessary delays on permitting and/or licensing of their mineral rights,
- We work in some of the most highly regulated industries such as Water, Environmental, Mining, Power, Manufacturing and Industrial sectors,



Mining & Project Management

- We would advocate for clients throughout the regulatory process and work with your stakeholders and regulatory agencies to ensure all requirements submitted for regulatory approval meet the standard to ensure that they are processed timeously in their intent, and applicable to your project,
- We also look beyond initial permitting, execution and monitoring but also focus on relationship maintenance, closure and post-closure care, so that a project is well positioned,
- We position ourselves as a partner of choice in providing discernable quality bespoke solutions for long-term sustainable growth within the mining services sector and have formed alliances with world renowned environmental and services firms such as Royal Hosking DHV, Golder Associates, as well as other South African partners.



Exploration
&
Geology



Mining
Support
Services



Mining & Project Management



Exploration Services

- Mining permit, prospecting and mining right applications, within the Department of Mineral Resources,
- Prospecting right renewals,
- Section 11 applications,
- Section 102's,
- Notarial executions,
- Regulatory and compliance process management,
- Social Labor Planning and remedial plans, Community and stakeholder management.



Geological Services

- Project Management
- Turn-key Exploration Services,
- Management of Drilling Programs
 - CPR's and Scoping studies,
 - Mineral Resource Valuations,
 - Perspective Assessments and targeting,
 - Geological and Structural Mapping and Modelling,
 - Remote Sensing
 - Geophysics,
 - Geochemistry & program design.



Commodity Trading

**We mine, wash,
market and
distribute
metalaurgic
coal.**

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BG Commodities (Pty) Limited is a 100% black-owned and controlled firm since 2018 and since established itself with key relationships with various mines and off-takers of product across several jurisdictions.

We also mine, wash, market, and distributes steam, metallurgical coal, and chrome ore in the South African, Asian and Brazilian markets.

The company has since inception had ambitions to grow and become an owner of the resource, the miner, processor and producer of coal, iron ore, manganese, and chrome to the local and the international markets.

PRODUCT MARKET USERS

- Power Generation
- Paper, Pulp and Plastics
- Hospitals and Prisons
- General Mining Industries
- Food and Beverage Processing
- Sugar Milling and Processing
- Steel and Metal
- Motor Industry Products
- Textiles and Clothing
- Brick Making and Cement
- Chemicals⁶



Commodity Trading

LOCAL MARKET QUALITIES

GRADE	CALORIFIC VALUES
A Grade Coal	CV 27.5 + Mj/kg
B Grade Coal	CV 26.5 -27.5 Mj/kg
C Grade Coal	CV 25.5 -26.5 Mj/kg
D Grade Coal	CV 24.5 -25.5 Mj/kg
E Grade Coal	CV 23.5 -24.5 Mj/kg
GRADE	CALORIFIC VALUES
A Grade Coal	CV 27.5 + Mj/kg

TYPICAL SIZE FRACTION

TYPE	SIZE
Spiral	0x3mm
Duff	0x8mm
Brickmaker duff	0 x 10mm
Grains	6 x 12mm
Peas	12 x 25mm
Small Nuts	25x45mm
Large Nuts	45x80mm

Energy & Power Generation

Proudly providing sustainable energy for South Africans.

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BG Energy (Pty) Ltd is majority owned by BG Global and is a black controlled energy firm with a specific focus on various power generation initiatives, in order to deliver electricity to the South African Department of Energy via the National Energy Regulator of South Africa (“NERSA”).

BG Energy formed an alliance with a globally renowned technology partner, IB VOGT GmbH, situated in Berlin, Germany, with a wide project footprint spanning around the world.

Established in 2002, ib vogt GmbH focuses on developing and delivering high-quality large-scale turnkey PV plants worldwide. As a manufacturer-independent integrated developer with a strong worldwide network of local development partners the company provides high-quality turnkey PV plants, designed and engineered in Germany, to end investors internationally.



Energy & Power Generation

BG Energy's focus is on the following energy sources:

- Solar PV
- Energy storage
- IB VOGT employs over 279 experts in all areas of the solar power plant value chain. The family-owned company creates business in more than 43 countries, operating internationally from its headquarters in Berlin, Germany and offices in UK, USA, Australia, Panama, Poland, Spain, India and South East Asia, as well as several joint ventures across Africa. partners
- BG Energy entered into partnership with IB VOGT GmbH, Germany in the quest to build, commission and operate solar PV projects and energy storage initiatives within the South Africa and African energy market.

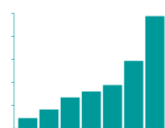
www.ibvogt.com

BG Energy, through the partnership with IBVOGT GmbH, Germany also plans to provide services and products in certain niche markets such as:

- Indoor and Outdoor Lighting: Off-Grid, Hybrid and portable Solar LED Lighting, Light Engines

Life Tech Energy solutions in respect of Lithium Iron Phosphates (LiFePO₄) for battery packs.

- Electric vehicles, an American automaker, energy storage company, and solar panel manufacturer based in Palo Alto, California uses Lithium Iron phosphates for battery parks.
- Our products are designed to withstand any African climate conditions and products are supported with a life long warranties and operational guarantee on:
 - Solar panels,
 - solar roof tiles
 - Solar lights, and
 - Solar water geyser



> 40 GWp

Pipeline of solar power projects



> 2.9 GWp

Solar power plants built and in construction



> 970 MWp

Operations & maintenance

Safety Systems



Safety
Systems



STRATA
WORLDWIDE

**Mining made safe
above and below
ground.**

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BG Safety Systems is a wholly black-owned and managed firm that specializes in the manufacturing and operation of advanced safety technologies for underground communications, tunneling, artificial intelligence, wireless tracking and atmospheric monitoring, as well as proximity detection systems for both underground and surface at various mining operations across Africa.

BG Safety Systems is also pursuing acquisitions of smaller niche firms in order to broaden and strengthen its capabilities, its product offering to a wide range of sectors, beyond the mining sector.

As such, **BG Safety Systems (Pty) Limited**, a wholly owned subsidiary of **BG Global** owns 26% interest in **Strata Worldwide**, headquartered Atlanta Georgia, USA. Strata is a Level 2 Broad Based Black Economic Empowered Company (BBBEE) with 232 highly skilled and professional staff complement.

Strata has office presence across the United States of America, Australia, and South Africa as well as operation footprint in Russia, Norway, Australia, UK, West Africa, Canada, Spain, Brazil, Chile, Poland, USA, Kazakhstan, Czech Republic, India, Turkey, Zimbabwe, Johannesburg,(RSA), Tanzania, Ghana, Botswana and Mexico.

Continuous research and development has become our motto in order to bolster an effective and efficient approach to a new way of doing business, while ensuring that health and safety is kept at high standards within an operation.



Tech
Systems

Production Monitoring



MCS
excellence through technology

Mining made safe above and below ground.

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- **BG Global**, through its subsidiary company, concluded a 10% acquisition of a minority equity interest in Mining Consultancy Services (MCS SA). partners
- MCS is an internationally recognised authority in coal mining and has extensive expertise and experience in exploration, design, development and operation of underground and surface coal mines both in Australia and internationally and was established in 1988 and with over 25 years of service to the mining industry.
- MCS has offices in Brisbane, Johannesburg and Moscow with over 50 professionally accredited staff compliment.
- MCS first attained ISO 9001 accreditation in 2007, which has aligned with its strategy to provide clients with high quality professional advice and prides itself with a level 4 Broad Based Black Economic empowerment credentials.

CLIENT BASE

Adani Mining	BECSA
Altourna Resources	BHP Billiton
Russia Copper Company	Optimum Coal
Anglo American	Buffalo Coal (Forbes)
Riverside Mining	Eagle Down Coal
Asenjo Resources	Seriti Resources
Beacon Hill	Sasol
Metro Coal	Vale
Peabody	Evras
Exxaro	Glencore
Global Coal	Metro Coal

MONITORING CAPABILITY

- Continuous Miner
- Shuttle Cars
- Roof bolters
- Feeder Breakers
- Conveyors
- LHD's
- People
- Android App for IS hand-held devices



Manufacturing

Repro Signs

Established in 1990 in Boksburg, Gauteng province, Repro Signs is a three-decade design, manufacturer and installer of turn-key signage solutions; specializing in Road Signs, Safety Signs, Construction Signs, Mining Signs, LED Signage and Custom Branding for professional industries and individuals.



CATALOGUE

ROAD SIGNS

SAFETY SIGNS

CONSTRUCTION SIGNS

MINING SIGNS

LED ROAD AND SAFETY SIGNAGE

ELECTRONIC ACCESSORIES

PPE AND ROAD MAINTENANCE ACCESSORIES

SIGN INSTALLATION ACCESSORIES

CUSTOM BRANDING

30% owed by BG Global (Pty) Ltd, Repro Signs also provides an extensive range of quality PPE and Safety Accessories suitable for road maintenance, civil engineering and mining industries.

www.reprosigns.co.za



Safety Culture



**Building high performance
work place communities.**



LANCE BLOCH & ASSOCIATES
BUILDING HIGH PERFORMANCE WORKPLACE COMMUNITIES

Founded in 2016, Lance Bloch & Associates, also known as Zinakekele Consulting (Pty) Limited is a safety culture transformation and change management service provider in the mining sector in South Africa.

Headquartered in Johannesburg, South Africa, with satellite onsite work-force within various mines, it employs approximately 100 workers and facilitators across the South Africa mining sector.

With a significant interest owned by BG Global (Pty) Limited as well as key staff members of the company, Zinakekele Consulting is 51% black owned and is accredited with a level 3 Black Economic Empowerment (BEE) grading and actively contributes to skills development initiatives in order to actively grow its empowerment credentials.

Its footprint and market dominance originates from the Gold and Platinum mining sector and has further gained market visibility and dominance in Coal and Iron-ore sector in South Africa.



- Most Recent and notable results
 - Safety Culture Change for BRPM (6,500 employees)
 - Safety Culture Transformation Process for Sibanye Stillwater Gold (23,000 employees)
- Present: Safety Culture Transformation Process for Sibanye PGM (Approx. 34,000).
- Seriti Coal: Khutala Colliery safety performance initiative to improve safety measure and psychology and work preparedness of the workers within the colliery.

Zinakekele Consulting specializes in the following disciplines:

- Leadership development
- Diversity
- Personal Development
- Building Workplace Transformation
- Community Change Transformation
- BG Global has a significant interest in the company and acts as an incubator and enabler and black empowered equity partner to the firm.



Finance



- BG Capital owns 66% of Umsebenzi Capital (Pty) Limited.
- Umsebenzi Capital is a Level 2 BBBEE black controlled firm focussing specifically on the development of SMME's into sustainable, independent suppliers.
- Umsebenzi Capital is an accredited by the National Credit Regular ("NCR") **NCRCP 17649** and is an authorised financial services credit provider in respect of financing of small-to-medium enterprises in South Africa.
- Umsebenzi Capital's two main financial instruments/products and service offering is:

A) Purchase Order Financing

B) Invoicing Discounting



Financial Solutions



Financial
Solutions

Providing financial solutions of the future.

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GLOBAL
Legacy - People - Wealth - Creation

BG Financial Solutions was formed as a special purpose company with an objective to provide bespoke financial solutions in respect of financial provision and mine rehabilitation guarantees to prospecting or mining right holders in the South African mining sector.

BG Financial Solutions is a majority black-owned firm formed by BG Global (Pty) Limited, a diversified, majority black-owned international investment firm headquartered in Johannesburg and an accredited Momentum Financial Advisory Practice.

Our firm, through its link with Momentum, specializes in the arrangement, monitoring and optimization of Mine Rehabilitation Solutions to provide rehabilitation guarantees to the Africa Commodity sectors. These solutions seek to provide guarantees for greenfield to mature mining projects by assessing and matching the legal requirements for financial provision from the Department of Mineral Resources & Energy to the actual Life of Mine cycles of the projects.

Legislation requires that all mining operations within South Africa must make financial provision to guarantee the availability of sufficient funds to undertake rehabilitation and remediation of the adverse environmental impacts of mining activities both during the life of the mine and at closure.

Our firm would arrange credible guarantees through accredited well known Insurance companies in South Africa and put appropriate funding mechanisms in place for financial backing of the rehabilitation requirements for such projects.



Finance

Corporate Finance



BG Capital (Pty) Limited is a majority black owned and managed firm, with a full suite of expertise in capital raising, corporate finance in respect of research, mergers & acquisitions, and transactional advisory, with a progressive approach to deal making and delivery.

BG Capital seeks to position itself as a partner of choice in providing discernable quality bespoke solutions for long-term sustainable growth within the investment universe.

- We restructure a business's approach by modifying debt, systems, modus operandi, while mitigating financial risk in order to improve business performance.
- We procure and become an intermediary or a link between the lender, investor/borrower of required capital, while ensuring that these objectives are met within a specified period.
- We've positioned ourselves and formed an alliance with credible and experienced firms in order to be able to provide bespoke solutions for initial public offering and or reserve listing capabilities.



Corporate Finance

CORPORATE FINANCE SERVICES

- Commercial due diligence,
- Company Valuations, including fair and reasonable assessments,
- Financial modeling and business analysis,
- Business plan development,
- Enterprise development,
- BEE transaction structuring and financing,
- Debt and capital advisory.

INVESTMENT SERVICES

- Acquisitions & Disposals,
- Balance Sheet Restructuring,
- Capital Raising & Debt Structuring,
- Transactional advisory,
- Due Diligence & Risk Assessments,
- Systems & Process Analysis



Commit to the growth and development of your business by partnering with a team that provides bespoke transactional advisory solutions and funding strategies...



Sustainable farming activities in South Africa

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BG Agri is a majority black-owned firm formed by BG Global (Pty) Limited, a diversified, majority black-owned international investment firm headquartered in Johannesburg, South Africa.

Founded early 2021 as a merger and acquisition firm for manufacturing, production, processing, storage and distribution of products.

Our objective is centered around the following:

To build a well-diversified Agri platform with a diverse portfolio on investment options for domestic and export supply,

To create a resilient integrated value-chain to ensure sustainable growth,

To contribute to the global objectives of ensuring food security.



- BG Global owns majority equity interest in BG Property Fund which owns in several property propositions within the Eastern Cape and Kwa Zulu Natal province, South Africa.
- Backed by the one of Qatar's top sovereign funds, BG Property Fund is an unlisted BBBEE Property fund based in Johannesburg, South Africa focused on small-to-medium sized retail centres, Agricultural land, Industrial and the student accommodation asset classes within the South African property niche.
- Our main objective is centred around the generating dominance within:
 1. Semi/informal shopping-centres across South African sub-urban areas,
 2. Student accommodation in and around institutions of higher learning,
 3. Industrial and Agricultural areas.

06.

OUR LEADERSHIP





MR BANZI GIYOSE

Co-founder, Director & VP

Banzi Giyose is a South African businessman, an author and mining entrepreneur with world-class competencies. His expertise span widely in respect of resources finance, contract mining, commodity marketing and resource exploration of projects in Coal, Copper, Chrome, Magnetite, Vanadium, Tin, Tantalum, Lithium & Base Metals. In addition, he has expertise in corporate finance/ mergers & acquisitions in Energy, Property, Mining, Fin-tech, Agri & Foods, and the Finance sector.

Giyose is co-founder and VP of BG Global (Pty) Ltd, a Chairman of BG Global (LLC), a diversified international investment firm situated in Johannesburg, New York City and Los Angeles, CA, USA.

He's a director of several unlisted firms in SA, DRC, Zimbabwe, Uganda, USA, Australia and London.

He's led several resource development projects in various mining firms, namely, Lephalale Coal & Power, Dedicool, BG Coal, BG Metal Alloys and a Victoria Falls Stock Exchange listing ("VFSE") of African Myth Gold Mines, (Zimbabwe).

He's a director of BG Mines, which mines and processes coal, manganese, iron ore, chrome for various markets. He's a director of BG Sharon Commodities which sources & markets Tin, Tantalum, Lithium, Copper, Iron ore from several African countries for offshore markets.

He's a director of Strata Worldwide, a USA headquartered multi-national with operations across USA, Australia, Canada, Asia, Africa and South Africa.

He's a director of Mining Consultancy Services (MCS), an Australian headquartered undergoing and open cast mining and production monitoring technology company that is active in mining, construction and the industrial sector with office presence in Australian (Brisbane), South Africa (Johannesburg), and Russia (Moscow).



Our leadership.

He's a director at Lance Bloch & Associates/Zinakekele Consulting, a safety culture transformation firm that's active in the South African mining, construction and industrial sector.

He's director of Repro Signs, a three-decade design & manufacturer and installer of turn-key signage solutions; specializing in Road Signs, Safety Signs, Construction Signs, Mining Signs, LED Signage & Branding across industries. Repro Signs also provides an extensive range of quality PPE & Safety Accessories for road maintenance, civil engineering & the mining sector.

He's director of Bus & Co, a four-decade manufacturer, seller, reseller and exporter of small-to-large luxury buses and coaches, established 1974

He's a member of Ergo's Global Network of Experts situated in New York, USA and a member of the Minerals Council of South Africa.

Previously, he served on the board and investment committee of Masimong Group, a diversified investment firm with interests in Mining, Energy, Agri, Financial Services and Industrial sector across multi-jurisdictions in United Kingdom, Europe and the Republic of South Africa.

He was Managing Director of Masimong Minerals between 2013-2016, a minerals processing and beneficiation firm in SA.

Between 2015 to 2017, he also served as a director, responsible for capital raising and mining at Liviero Group, a multi-disciplinary contract mining and construction blue-chip firm with presence and turnkey infrastructure projects across South Africa and several African regions.

Giyose was also CEO at Good Earth Power, a Middle-East-Orman based conglomerate, responsible for establishing power generation projects in SA, worked at Ipreo as an equity analyst, a Canadian based capital markets firm covering US Financials in 2008.

Giyose holds a Master of Technologiae degree in Marketing & Economics (M.Tech) (2014) from Tshwane University of Technology and further enrolled to pursue a PhD focusing on structural impediments hampering growth within the coal sector, "a case on the Waterberg, Limpopo coalfield " at the University of Southern Africa (UNISA) until deregistration (2017) to pursue his global business interests

07.



INVESTMENT COMMITTEE





Investment Committee

RS

Mr. Robert Seale CA(SA)

- BG Capital
- BG Global

CM

Ms. Christina Malgas

- BG Gas
- BG Global

AJ

Mr. Andy Johnson

- BG Metal Alloys
- BG Coal

GM

G .Van Der Merwe CA(SA)

- Umsebenzi Capital

JC

Dr. Juan Chang

- BG Capital
- BG Global

SM

Mr. Shonani Maluleke

- BG Global
- BG Mines

JJ

Mr. Johannes Jordaan CA(SA)

- BG Financial Solutions
- BG Group Services

LH

Mrs. Lerato Hlongwane

- BG Global Metals

KM

Mr. Christiaan Jansen Van Rensburg

- Repro Signs

invest.

08.

MEMBERSHIPS





Memberships & Affiliations



affiliates.

09.



CONTACT US





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